Corporate R&D investment for the support of EU's long-term competitiveness in a context of green and digital transition

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EIRMA

EIRMA is the **MEETING POINT** of:

EUROPEAN INNOVATION & RESEARCH LEADERS aiming to share and improve practices – in view of generating multidisciplinary **INDUSTRIAL GROWTH, SUSTANABILITY** and **COMPETITIVENESS**

Programs:

- CTO / CVC Forums
- SIGs and TaskForce
- Conferences
- Webinars
- Market Place
- Digital CVC platform
- Worldwide R&I Collaboration (W-FIRA)
- EU Technology Projects (ex: ATTRACT) and more...



Long and Historic Membership



INDUSTRY OVERVIEW

- The Score Board is an excellent benchmarking tool for R&D managers (serve not only public policies but also as a communication tool between public and private stakeholders)
- Data highly aggregated (simplicity and focus is useful)
- Lag effect indicator between R&D investment and Company value (5 years)
- Contribution of SME's (analysis in Value Chain segment)
- StartUp creation and related funding instruments (incl. private funding (VC/CVC) and Public Funding
- EUROPE "GREEN DEAL" (EGD)

Defining suited KPIs is critical for EGD success - notably in areas of EU infrastructure like:

- High-Speed Communication
- low/zero CO2 transportation

Current challenges for competitiveness (Value discussion):

- Energy policies
- Supply Chain Reshoring?

(Experimenting with new trade and investment policies is risky in the middle of a deep economic crisis and growth of protectionism. A soft version of a reshoring strategy would need to build on a sound business rationale for firms to engage in reshoring (scope for competitive domestic production, improved risk management, consumers ready to pay a premium, niche markets, responsible business conduct, etc.). Supportive policies for such a strategy could include improvements in business conditions, including investments in education and skills, innovation, infrastructure, collaboration, market integration, etc.)

Research – WHERE?:

AI / Quantum / Sustainability / Health / Semi Conductor / EU space & defense

research / policies (Inn. Factor - Competitors USA, China invest massively)





THANK YOU