



The European Sustainable
Industry Barometer
– a first look



April 2021

A Dynamic Sustainability Context

Within the European Union:

- A European Green Deal towards a Climate Neutral and Inclusive Europe 2050
- A European Sustainable Finance Action Plan
- A European Pact for Sustainable Industry

CSR Europe's Target:

- That all European Industry Federations demonstrate a mature approach on sustainability issues by 2024.

V.E's Role in this space:

- Providing trusted insights to market participants
- By measuring ESG and Climate factors across corporates, sovereigns and other entities and instruments



The European Sustainable Industry Barometer



A CSR Europe Initiative:
**THE EUROPEAN PACT
4 SUSTAINABLE INDUSTRY**
Making the Green Deal a Success

A solid instrument to gauge annual progress on ESG and climate issues

1. To provide a **clear view** on the ESG challenges being faced by different industry sectors within Europe
2. To provide a **benchmark** to showcase
 - CSR Europe's European Industry Federation ISIF scores
 - *alongside* V.E's existing ESG and Climate scores for European sectors
3. To provide a **pathway** for entertaining discussion and debate around the critical ESG challenges faced by industries within Europe.



October 2021

V.E Methodology

Methodology for developing sector scores

V.E

- Methodology for **ESG Assessments**
- Methodology for **Energy Transition Assessments**
- They generate 0-100 scores
- They cover 1593 companies from Europe
- These companies are spread across 40 different sectors
- But we will focus on providing 'Sector level' data



ESG Assessment Methodology assesses the managerial approach of companies to tackle material ESG factors.

Energy Transition Methodology captures the extent to which an issuer is positioned to support the transition to a low carbon economy

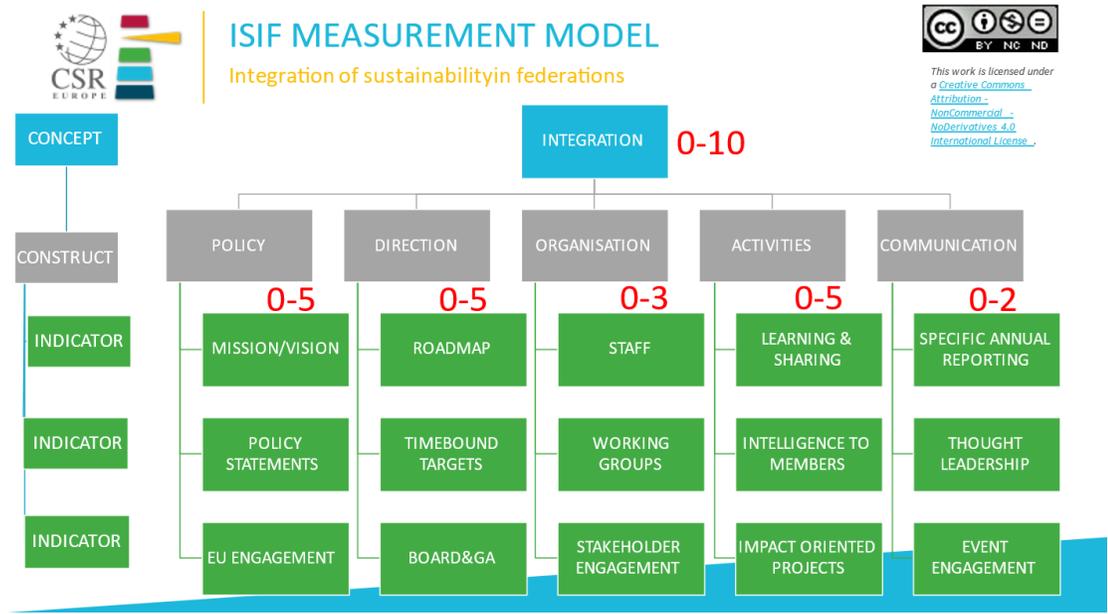


The Barometer

Approach for Assessing Industry Federations

CSR Europe

- ISIF Measurement Model (Integration of Sustainability in Industry Federations)
- Generating 0-10 scores
- Covering circa 20 Industry Federations
- Will be generated via interviews that will take place in 2021
- Interviews will be led by V.E teams and take place between May – June 2021

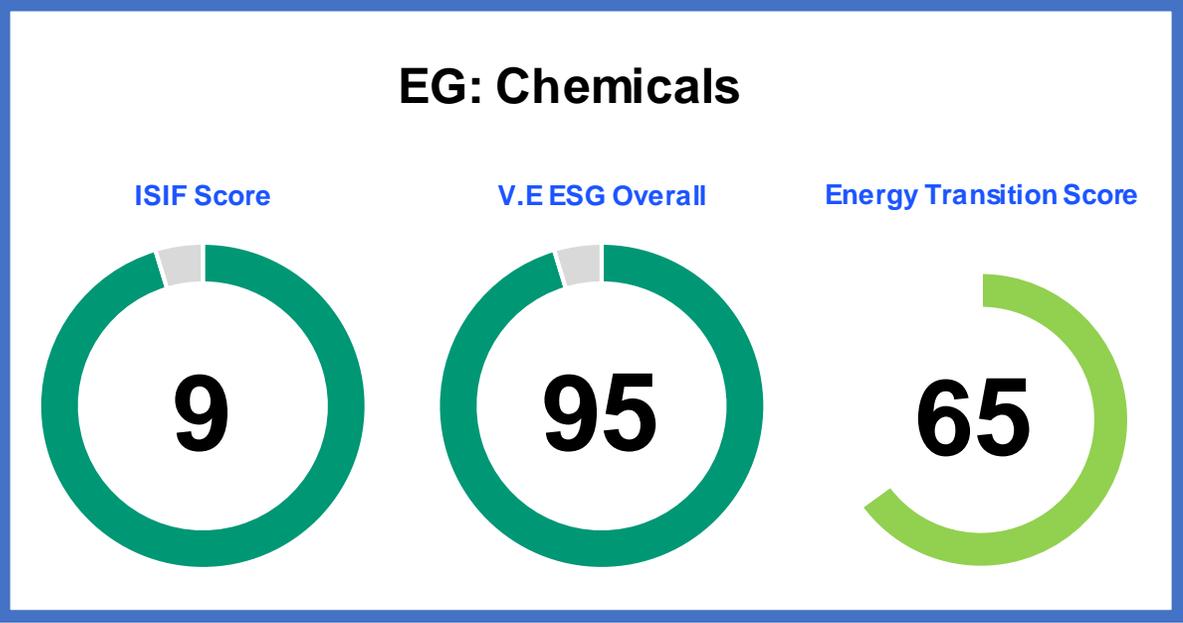


Methodology assesses the Industry Federations’ Policy, Direction, Organisation, Activities, and Communication on sustainability criteria.



What would be featured in the Barometer report

First Concept



Each year we would show:

- ISIF scores
- Alongside V.E’s ESG and Energy Transition Scores
- As well as trend data, best practices and sector context and analysis

Year on year, we would be able to gauge progress in a systematic, structured manner and understand where progress is being made on multiple levels



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